

(1923-2007) Nahum Amit
 Aharon Pollak
 Moshe Matalon
 Doron Levy
 Eldad Koresh
 Yonatan Altman
 Daniel Marcus
 Ian Rostowsky
 Anat Sterenlib-Molkho
 *Shlomo Landress
 Asaf Biger
 **Gal Oren
 Ofra Cohen
 *Maya Issacharov
 Roy Tannenbaum
 Orit Israeli
 Erez Haver
 Aya Reich Mina
 Ruth Amit-Fogel
 Rachel Harari-Lifshits
 Galit Raz-Shacham
 Ayelet Torem
 *Joseph Z. Hellerstein
 Racheli Guz-Lavi
 Ronit Perel
 Amichay Finkelstein
 Tmira Gelman-Kellner
 *Yoav Etzyon
 Michael Yavin
 Ofer Vilozny
 Stephen Barak Rozen
 Aviad Ofir
 Shalom Simon
 *Omer Bekerman
 Gali Sokol Kamerman
 Dana Sagive
 Oded Uni
 *Tal Sheratzki-Jaffa
 Ranit Kessous-Katz
 Uri Braun
 Moran Mordechay
 Naama Gil
 Batia Barad
 Miki Osovski
 Vered Danziger
 Reut Gan
 Benny Hadari
 *Guy Ben Ami
 Assaf Oren
 Raya Vilenski
 Nofar Lev Sade
 Vered Kuperberg
 Ori Wachtel
 Jonathan Tessone
 Lilach Shaham Kaneti
 Ilana Frenkel
 Efraim Levy
 Sivan Piner
 Yair Avraham
 Gil Ben Moshe
 Roi Gross
 Reut Tzumie
 Galia Beer-Gabel
 Ortal Zrihen
 Avishay Naamat
 Shani Zafary

Etty Avni-Borowitz
 (1945- 2005)

* Also a member of the
 New-York Bar

**Also a member of the Law
 of England & Wales Society

Ref: 3190/3

09 January 2011

DVTel Inc.
 65 Challenger Rd.,
 Ridgefield Park,
 NJ 07660, U.S.A.

Gentlemen,

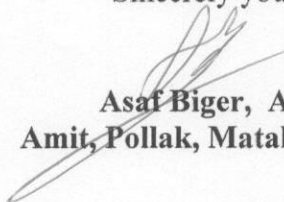
Re: Legal claim by DVTel Inc. vs. Bellsent Co. Ltd

At your request, the following is a description of the contents of the statement of claim filed on January 4, 2011, by, and on behalf of, DVTel Inc. ("DVTel") against Bellsent Co. Ltd ("Bellsent"), before the District Court for the District of Tel Aviv, Israel, action no. 7147-01-11:

1. DVTel is the owner of all of the assets and rights that were previously owned by IOImage Ltd ("IOI"), including (among other things) IP assets (patents, trademarks, software, etc.) concerning the research, development and production of various video motion threat detection security systems, pursuant to an Asset Purchase Agreement dated January 31, 2010, between the two companies.
2. On March 15 2007 IOI granted Bellsent non-exclusive distribution rights to distribute certain IOI products, including the TRK1 product, in China. Pursuant to the Distribution Agreement, Bellsent undertook to avoid from manufacturing, purchasing, importing or selling any products similar or competitive to IOI products in the territory. In addition Bellsent undertook to avoid from purchasing, directly or indirectly the products from any other party other than IOI.
3. Near the end of 2009, IOI learned that Bellsent was in breach of the Distribution Agreement, as it was selling counterfeit products displayed as IOI (original) products. IOI later learned that Bellsent removed the IOI insignia from the counterfeit products. However, such removal did remedy breaches of Bellsent's additional undertakings pursuant to the Distribution Agreement and of IOI's IP rights in the software and design of the TRK1 product.

4. An examination of a TRK1 counterfeit product sold by Bellsent has shown that it is indeed a counterfeit of the original (IOI) TRK1 product. It is therefore apparent that Bellsent is in breach of DVTel's contractual and intellectual property rights concerning the TRK1 and other products. DVTel is seeking monetary compensation and a complete audit in order to determine that amount of such of compensation.
5. Please inform us if you require additional information concerning this matter.

Sincerely yours,



Asaf Biger, Adv.
Amit, Pollak, Matalon & Co.